

# Consolidated performance summary for the third quarter of fiscal year 2003

(For the fiscal year ending March 31, 2004)

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( URL: <http://www.toyo-eng.co.jp> )

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The following statements are an English-language translation from the original Japanese-language document.

## 1. New orders for the third quarter of fiscal year 2003 (April 1, 2003 - December 31, 2003)

The third quarter ended	New orders	
	Millions of yen	%
December 31, 2003	226,545	-
December 31, 2002	-	-

Notes:

1. All amounts are rounded down to the nearest million yen.
2. Figures for new orders are cumulative totals from the beginning of fiscal year.
3. Percentages show the growth in comparison to the same quarter of the preceding fiscal year.

## 2. Forecast of new orders for the fiscal year 2003 (April 1, 2003 - March 31, 2004)

	New orders	
	Millions of yen	%
March 31, 2004 (Forecast)	240,000	23.0
March 31, 2003 (Actual)	195,159	48.7

Notes: Percentages show the growth in comparison to the preceding fiscal year.

## 3. Events significantly affecting the financial condition or operating performance of the Group of Company during this quarter.

None.

## 4. Other information concerning the above item 1. through 3.

The Group of Company has been awarded the new orders transcending the fiscal year 2003 forecast announced on November 19, 2003 and is making steady progress. The total consolidated new orders through the fiscal year 2003 are estimated to be over 240,000 million yen, and the non-consolidated new orders through the same fiscal year to be exceeding 220,000 million yen.

Major new orders in the third quarter included the EO/EG Project in Saudi Arabia and the Aniline Project for Tosoh Corporation in Japan.

Given the uneasy economic or business circumstances, etc. disallowing an optimistic forecast, we are making efforts to have our income reach the budget. Neither the consolidated nor non-consolidated forecasts of sales and profits for the Group of Company for the fiscal year 2003, announced on November 19, 2003, have changed.

\* Note : The forecasts given above are based on information available at the time of compilation and are inherently subject to a variety of risks and uncertainties. Actual results may vary significantly from forecasts due to factors including, but not limited to, changes in the economic or business environment.